

# Assuring Transformation

## Summary Guidance

Question	Guidance Notes/Definitions		Validations
<b>Patient Demographics</b>			
Q1: NHS Number	Patient's unique NHS number with no spaces, letters, or punctuation		Mandatory – Length an10
Q2: Person Birth Date	DD–MM–CCYY		Mandatory – Length an10
Q3a: Gender Identity Code	<b>1</b> Male (including trans men) <b>2</b> Female (including trans women) <b>3</b> Non-binary	<b>4</b> Other (not listed) <b>X</b> Not Known (not recorded) <b>Z</b> Not Stated (person asked but declined to provide a response)	Mandatory – Length an1
Q3b: Is person's gender identity the same as their gender assigned at birth?	<b>Y</b> Yes - the person's gender identity is the same as their gender assigned at birth <b>N</b> No - the person's gender identity is not the same as their gender assigned at birth	<b>X</b> Not Known (not asked) <b>Z</b> Not Stated (person asked but declined to provide a response)	Mandatory – Length an1
Q4: Ethnic Category	<b>A</b> White - British <b>B</b> White - Irish <b>C</b> White - Any other White background <b>D</b> Mixed - White and Black Caribbean <b>E</b> Mixed - White and Black African <b>F</b> Mixed - White and Asian <b>G</b> Mixed - Any other Mixed background <b>H</b> Asian or Asian British - Indian <b>J</b> Asian or Asian British - Pakistani	<b>K</b> Asian or Asian British - Bangladeshi <b>L</b> Asian or Asian British - Any other Asian background <b>M</b> Black or Black British - Caribbean <b>N</b> Black or Black British - African <b>P</b> Black or Black British - Any other Black background <b>R</b> Other Ethnic Groups - Chinese <b>S</b> Other Ethnic Groups - Any other ethnic group <b>Z</b> Not stated <b>99</b> Not known	Mandatory – Length an2
<b>Details</b>			
Q5: Submitter	Submitter Code		Mandatory – Min an3, max an5
Q6: Originating Area	Originating Area Code	This should relate to the patient's current registered GP.	Mandatory – Min an3, max an5
Q7a: Source of Admission Code	<b>19</b> Usual place of residence <b>29</b> Temporary place of residence when usually resident elsewhere <b>39</b> Penal establishment <b>49</b> NHS other hospital provider – high security psychiatric accommodation in an NHS hospital <b>51</b> NHS other hospital provider – ward for general patients / A&E	<b>52</b> NHS other hospital provider - ward for maternity patients or neonates <b>53</b> NHS other hospital provider – Ward for patients who are mentally ill or have learning disabilities <b>55</b> Care home with nursing <b>56</b> Care home without nursing <b>66</b> Local Authority foster care <b>87</b> Independent sector healthcare provider run hospital <b>88</b> Hospice <b>99</b> Not yet known	Mandatory – Length an2

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Q7b: Full Postcode of Source of Admission	If not known use (ZZ99 3WZ)		Mandatory – Length an8
Q8: Postcode of Usual Address	If not known use (ZZ99 3WZ)	This should relate directly to the home address of the patient. Where the patient does not have a home or if their home will be defined by the address they will live when they are discharged but they are not currently ready for discharge, then the postcode used should be the one of the current hospital site, as used in Q14 postcode of hospital of treatment.	Mandatory – Length an8
Q9: Does the patient have someone who supports them to manage their affairs?	<b>2</b> Appointee (for DWP benefits)  <b>11</b> Someone with parental responsibility (for a child) <b>12</b> Local authority (for a Looked After Child (LAC) at point of admission)	<b>13</b> Attorney under the Mental Capacity Act <b>14</b> Attorney under last or enduring power of attorney <b>15</b> Deputy appointed by the Court of Protection <b>8</b> No <b>9</b> Don't know	Mandatory: select all that apply.  Except: if select 'No' or 'Don't Know', then no other options can be selected. Length an2
<b>In-Patient</b>			
Q10: Looked After Child (LAC) Legal Status - only applies to under 18s	<b>01</b> Section 20 Voluntary Agreement <b>02</b> Section 31 Care Order <b>03</b> Section 38 Interim Care Order	<b>08</b> Other (not listed) <b>09</b> Not a LAC	Mandatory – Length an2
Q11a: Start Date	Date of admission to this hospital spell with this provider		Mandatory – Length an10 DD-MM-CCYY
Q11b: Date of the First Admission to Any Hospital	Only required if patient was admitted from another hospital setting, i.e. if Q7a is coded 49, 51, 53, 87. If none of these codes then can be left blank.		Dependent on Q7a –Length an10 DD-MM-CCYY
Q12: Was this Admission Planned or Unplanned	<b>1</b> Planned <b>2</b> Unplanned <b>9</b> Not Known		Mandatory – Length an1
Q13a: Provider Organisation Code	ODS Code	ODS Codes can be found on the ODS portal: <a href="https://odsportal.digital.nhs.uk/Organisation/Search">https://odsportal.digital.nhs.uk/Organisation/Search</a> We recommend searching by name and postcode. If the site does not appear on either ODS or CAP please contact <a href="mailto:atdata@nhs.net">atdata@nhs.net</a>	Mandatory – Length min an3, max an6
Q13b: Organisation Name	Provider organisation name, this automatically populates if the code is selected in Q13a		Mandatory – Length max an255
Q14a: Site Code	ODS Code	ODS Codes can be found on the ODS portal: <a href="https://odsportal.digital.nhs.uk/Organisation/Search">https://odsportal.digital.nhs.uk/Organisation/Search</a> We recommend searching by name and postcode. If the site does not appear on either ODS or CAP please contact <a href="mailto:atdata@nhs.net">atdata@nhs.net</a>	Mandatory – Length min an5, max an9

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Q14b: Site Name	Name of the actual hospital or facility at which inpatient care is being provided. This automatically populates if the site code is selected in Q14a		Mandatory – Length max an255
Q14c: Postcode of Site	The postcode of the hospital or facility in Q14a/b		Mandatory – Length an8
Q15: Reason for Out of Area Placement	<b>2</b> Specialist bed not available in local area <b>3</b> Requires more specialised provision <b>4</b> Placement is closer to family or carer(s) <b>8</b> Child/young person being admitted from out of area school placement	<b>10</b> Bed not available in local area <b>11</b> Safeguarding <b>12</b> Offending restrictions <b>14</b> Patient/family choice <b>15</b> Patient away from home <b>95</b> Other <b>98</b> Not applicable	Mandatory – tick all that apply. Length an2
Q16a: Which of the following categories best describes the patient?	<b>1</b> Learning disability <b>2</b> Learning disability and autism	<b>3</b> Autism	Mandatory – Length an1
Q16b: Reason for admission (select all that apply)	<b>12</b> Assessment or treatment of mental disorder (excludes autism) <b>6</b> Harm to self <b>8</b> Suicidal ideation	<b>9</b> Harm to others <b>10</b> Disordered eating (including eating disorders) <b>11</b> Assessment and/or treatment for offending behaviour	Mandatory – tick all that apply. Length an2
Q16c: Diagnoses on admission	<b>1</b> Autism <b>2</b> Learning Disability <b>3</b> Eating Disorder <b>4</b> Personality Disorder <b>5</b> Physical illness <b>6</b> Mental disorder	<b>7</b> Attention deficit hyperactivity disorder (ADHD) <b>8</b> Dementia <b>9</b> Other <b>10</b> Not known <b>11</b> None	Mandatory – tick all that apply. Length an2
Q16d: If 'Mental disorder' is selected above, which mental disorders have been diagnosed on admission?	<b>1</b> R63.0 – Anorexia <b>2</b> F41.9 – Anxiety disorder, unspecified <b>5</b> F93.0/F93.1/F93.2/F93.3/F93.8/F93.9 – Behavioural and emotional disorders with onset usually occurring in childhood/adolescence <b>6</b> F31.9 – Bipolar affective disorder (mood disorder) <b>7</b> F31.7 – Bipolar affective disorder currently in remission <b>9</b> F91.9 – Conduct disorder in childhood <b>10</b> F22.0 – delusional disorders <b>11</b> F32.9 – Depressive episode <b>12</b> F94.2 – Disinhibited attachment disorder of childhood <b>13</b> F68.1/F68.8/F68.9 – Disorders of adult personality and behaviour	<b>35</b> F94.1 – Reactive attachment disorder of childhood <b>36</b> F33.9 – Recurrent depressive disorder <b>37</b> F20.9 – Schizophrenia, schizotypal <b>38</b> F94.0 – Selective mutism <b>39</b> F93.0 – Separation anxiety of childhood <b>40</b> F39.2 – Social anxiety disorder of childhood <b>41</b> F45.9 – Somatoform disorders <b>42</b> F82.X – Specific Developmental disorder of motor function <b>43</b> R29.0 – Tetany (Hyperkinetic) <b>44</b> F95.9 – Tic Disorders <b>45</b> F81 – Specific developmental disorders of scholastic skills <b>46</b> F40 – Phobic anxiety disorders <b>47</b> F40.0 – Agoraphobia <b>48</b> F40.1 – Social phobias <b>49</b> F40.2 – Specific (isolated) phobias <b>50</b> F40.8 – Other phobic anxiety disorders <b>51</b> F40.9 – Phobic anxiety disorder, unspecified	Mandatory if 6 is selected in Q16c – tick all that apply. Length an2

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	<p><b>14</b> F65.9 – Disorders of sexual preference  <b>15</b> F44.9 – Dissociative disorders  <b>16</b> F90.1 – Disturbance of activity and attention  <b>17</b> F94.0 – Elective mutism  <b>18</b> R15.X – Encopresis  <b>19</b> R32.X – Enuresis  <b>20</b> R63.3 – Feeding disorder  <b>21</b> Q86.0 – Foetal Alcohol Syndrome  <b>22</b> F64.X/F64.1/F64.2/F64.8/F64.9 – Gender identity disorders  <b>23</b> F09.2 – Hyperkinetic conductive disorder  <b>24</b> F90.9 – Hyperkinetic disorder  <b>25</b> F30.9/F34.9 – Manic episode (mood disorder)  <b>26</b> F51.0/F51.1/F51.2/F51.3/F51.4/F51.5/F51.8/F51.9 – Non-organic sleep disorders  <b>27</b> F42.9 – Obsessive compulsive disorder  <b>28</b> F31.8 – Other bipolar affective disorders  <b>29</b> F09.8 – Other hyperkinetic disorders  <b>30</b> F84.4 – Overactive disorders associated with mental retardation and stereotyped movements  <b>31</b> F84.9 – Pervasive development disorders  <b>32</b> F50.8 – Pica  <b>33</b> F98.3 – Pica of infancy and childhood  <b>34</b> 43.0/F43.1/F43.2/F43.8/F43.9 – Reaction to severe stress and adjustment disorders</p>	<p><b>52</b> F19.1 – Mental and behavioural disorders due to use of multiple drug use and use of other psychoactive substances: harmful use  <b>53</b> F10.1 – Mental and behavioural disorders due to use of alcohol: harmful use  <b>54</b> F11.1 – Mental and behavioural disorders due to use of opioids: harmful use  <b>55</b> F12.1 – Mental and behavioural disorders due to use of cannabinoids: harmful use  <b>56</b> F13.1 – Mental and behavioural disorders due to use of sedatives or hypnotics: harmful use  <b>57</b> F14.1 – Mental and behavioural disorders due to use of cocaine: harmful use  <b>58</b> F15.1 – Mental and behavioural disorders due to use of other stimulants, including caffeine: harmful use  <b>59</b> F16.1 – Mental and behavioural disorders due to use of hallucinogens: harmful use  <b>60</b> F17.1 – Mental and behavioural disorders due to use of tobacco: harmful use  <b>61</b> F18.1 – Mental and behavioural disorders due to use of volatile solvents: harmful use  <b>62</b> F84.9 – Pervasive developmental disorder, unspecified  <b>63</b> F323 - Severe depressive episode with psychotic symptoms  <b>64</b> F412 - Mixed anxiety and depressive disorder</p>	
<p>Q16e: Additional diagnoses since admission</p>	<p><b>1</b> Autism  <b>2</b> Learning Disability  <b>3</b> Eating Disorder  <b>4</b> Personality Disorder  <b>5</b> Physical illness  <b>6</b> Mental disorder</p>	<p><b>7</b> Attention deficit hyperactivity disorder (ADHD)  <b>8</b> Dementia  <b>9</b> Other  <b>90</b> Not different  <b>99</b> Not known</p>	<p>Mandatory – tick all that apply. Length an2</p>
<p>Q16f: If 'Mental disorder is selected above, which mental disorders have been diagnosed since admission?</p>	<p><b>1</b> R63.0 – Anorexia  <b>2</b> F41.9 – Anxiety disorder, unspecified</p>	<p><b>35</b> F94.1 – Reactive attachment disorder of childhood  <b>36</b> F33.9 – Recurrent depressive disorder  <b>37</b> F20.9 – Schizophrenia, schizotypal</p>	<p>Mandatory if 6 is selected in Q16e –tick all that apply. Length an2</p>

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<p><b>5</b> F93.0/F93.1/F93.2/F93.3/ F93.8/F93.9 – Behavioural and emotional disorders with onset usually occurring in childhood/adolescence</p> <p><b>6</b> F31.9 – Bipolar affective disorder (mood disorder)</p> <p><b>7</b> F31.7 – Bipolar affective disorder currently in remission</p> <p><b>8</b> F84.0 – Childhood autism</p> <p><b>9</b> F91.9 – Conduct disorder in childhood</p> <p><b>10</b> F22.0 – delusional disorders</p> <p><b>11</b> F32.9 – Depressive episode</p> <p><b>12</b> F94.2 – Disinhibited attachment disorder of childhood</p> <p><b>13</b> F68.1/F68.8/F68.9 – Disorders of adult personality and behaviour</p> <p><b>14</b> F65.9 – Disorders of sexual preference</p> <p><b>15</b> F44.9 – Dissociative disorders</p> <p><b>16</b> F90.1 – Disturbance of activity and attention</p> <p><b>17</b> F94.0 – Elective mutism</p> <p><b>18</b> R15.X – Encopresis</p> <p><b>19</b> R32.X – Enuresis</p> <p><b>20</b> R63.3 – Feeding disorder</p> <p><b>21</b> Q86.0 – Foetal Alcohol Syndrome</p> <p><b>22</b> F64.X/F64.1/F64.2/F64.8/ F64.9 – Gender identity disorders</p> <p><b>23</b> F09.2 – Hyperkinetic conductive disorder</p> <p><b>24</b> F90.9 – Hyperkinetic disorder</p> <p><b>25</b> F30.9/F34.9 – Manic episode (mood disorder)</p> <p><b>26</b> F51.0/F51.1/F51.2/F51.3/ F51.4/F51.5/F51.8/F51.9 – Non-organic sleep disorders</p> <p><b>27</b> F42.9 – Obsessive compulsive disorder</p> <p><b>28</b> F31.8 – Other bipolar affective disorders</p> <p><b>29</b> F09.8 – Other hyperkinetic disorders</p> <p><b>30</b> F84.4 – Overactive disorders associated with mental</p>	<p><b>38</b> F94.0 – Selective mutism</p> <p><b>39</b> F93.0 – Separation anxiety of childhood</p> <p><b>40</b> F39.2 – Social anxiety disorder of childhood</p> <p><b>41</b> F45.9 – Somatoform disorders</p> <p><b>42</b> F82.X – Specific Developmental disorder of motor function</p> <p><b>43</b> R29.0 – Tetany (Hyperkinetic)</p> <p><b>44</b> F95.9 – Tic Disorders</p> <p><b>45</b> F81 – Specific developmental disorders of scholastic skills</p> <p><b>46</b> F40 – Phobic anxiety disorders</p> <p><b>47</b> F40.0 – Agoraphobia</p> <p><b>48</b> F40.1 – Social phobias</p> <p><b>49</b> F40.2 – Specific (isolated) phobias</p> <p><b>50</b> F40.8 – Other phobic anxiety disorders</p> <p><b>51</b> F40.9 – Phobic anxiety disorder, unspecified</p> <p><b>52</b> F19.1 – Mental and behavioural disorders due to use of multiple drug use and use of other psychoactive substances: harmful use</p> <p><b>53</b> F10.1 – Mental and behavioural disorders due to use of alcohol: harmful use</p> <p><b>54</b> F11.1 – Mental and behavioural disorders due to use of opioids: harmful use</p> <p><b>55</b> F12.1 – Mental and behavioural disorders due to use of cannabinoids: harmful use</p> <p><b>56</b> F13.1 – Mental and behavioural disorders due to use of sedatives or hypnotics: harmful use</p> <p><b>57</b> F14.1 – Mental and behavioural disorders due to use of cocaine: harmful use</p> <p><b>58</b> F15.1 – Mental and behavioural disorders due to use of other stimulants, including caffeine: harmful use</p> <p><b>59</b> F16.1 – Mental and behavioural disorders due to use of hallucinogens: harmful use</p> <p><b>60</b> F17.1 – Mental and behavioural disorders due to use of tobacco: harmful use</p> <p><b>61</b> F18.1 – Mental and behavioural disorders due to use of volatile solvents: harmful use</p>
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	retardation and stereotyped movements <b>31</b> F84.9 – Pervasive development disorders <b>32</b> F50.8 – Pica <b>33</b> F98.3 – Pica of infancy and childhood <b>34</b> F43.0/F43.1/F43.2/F43.8/F43.9 – Reaction to severe stress and adjustment disorders	<b>62</b> F84.9 – Pervasive developmental disorder, unspecified <b>63</b> F323 - Severe depressive episode with psychotic symptoms <b>64</b> F412 - Mixed anxiety and depressive disorder	
Q17a: Date the patient was diagnosed as autistic (mandatory if post admission)	DD-MM-CCYY		Mandatory if option 1 is selected for Q16e – Length an10
Q17b: Date the patient was diagnosed with a learning disability (mandatory if post admission)	DD-MM-CCYY		Mandatory if option 2 is selected for Q16e - Length an10
Q18a: Mental Health Act legal status classification code	<b>1</b> Informal <b>2</b> Section 2 <b>3</b> Section 3 <b>4</b> Section 4 <b>5</b> Section 5(2) <b>6</b> Section 5(4) <b>7</b> Section 35 <b>8</b> Section 36 <b>9</b> Section 37 with section 41 restrictions <b>10</b> Section 37 <b>12</b> Section 38 <b>13</b> Section 44 <b>14</b> Section 46 <b>15</b> Section 47 with Section 49 restrictions <b>16</b> Section 47 <b>17</b> Section 48 with section 49 restrictions	<b>18</b> Section 48 <b>19</b> Section 135 <b>20</b> Section 136 <b>31</b> Formally detained under Criminal Procedure (Insanity) Act 1964 <b>32</b> Formally detained under other acts <b>35</b> Subject to guardianship under Mental Health Act Section 7 <b>36</b> Subject to guardianship under Mental Health Act Section 37 <b>37</b> Formally detained under the Mental Health Act Section 45A (Limitation direction in force) <b>38</b> Formally detained under Mental Health Act Section 45A (Limitation direction ended) <b>39</b> Formally detained under Mental Capacity Act <b>99</b> Not known	Mandatory – Length an2
Q18b: Is the patient on S17 extended leave (linked to a legal judgement e.g. MM)?	<b>Y</b> Yes	<b>N</b> No	Mandatory – Length an1
Q19a: What is the ward security Level?	<b>0</b> General (non-secure) <b>1</b> Low Secure <b>2</b> Medium Secure	<b>3</b> High Secure <b>4</b> Psychiatric Intensive Care Unit (PICU)	Mandatory – Length an1
Q19b: What is the bed type?	<u>Adult Mental Health/Learning Disability Bed</u> <b>200</b> Acute adult mental health care	<u>Children and Young people Mental Health/Learning Disability Bed</u> <b>300</b> General Child and young person – Child (including High Dependency)	Mandatory. If 19a is 0 or 4, Q19b must not be 206, 207, 208, 303, 304, 306, or 307. If 19a is 1,2 or 3, then Q19b must be 206, 207, 208,

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	<p><b>201</b> Acute older adult mental health care (organic and functional)</p> <p><b>202</b> Adult Psychiatric Intensive Care Unit (acute mental health care)</p> <p><b>203</b> Adult Eating Disorders</p> <p><b>204</b> Mother and baby</p> <p><b>205</b> Acute Mental Health Unit for Adults with a Learning Disability and/or Autism</p> <p><b>206</b> Adult Low secure</p> <p><b>207</b> Adult Medium secure</p> <p><b>208</b> Adult High secure</p> <p><b>209</b> Adult Neuro-psychiatry / Acquired Brain Injury</p> <p><b>210</b> Adult Personality disorder</p> <p><b>211</b> Adult mental health services for the Deaf</p> <p><b>212</b> Adult Mental Health Rehabilitation (Mainstream Service)</p> <p><b>213</b> Adult Mental Health Rehabilitation for Adults with a Learning Disability and/or Autism (Specialist Service)</p>	<p><b>301</b> General Child and young person – young person (including High Dependency)</p> <p><b>302</b> Eating Disorders Child and young person</p> <p><b>303</b> Child and Young Person Low Secure Mental Illness</p> <p><b>304</b> Child and Young Person Medium Secure Mental Illness</p> <p><b>305</b> Child Mental Health Admitted Patient Services for the Deaf</p> <p><b>306</b> Child and Young Person Low Secure Learning Disabilities</p> <p><b>307</b> Child and Young Person Medium Secure Learning Disabilities</p> <p><b>308</b> Severe Obsessive Compulsive Disorder and Body Dysmorphic Disorder - Young person</p> <p><b>309</b> Child and Young Person Psychiatric Intensive Care Unit</p> <p><b>310</b> Child and Young Person Learning Disabilities</p> <p><b>311</b> Child and Young Person Autism</p>	<p>303, 304, 306 or 307. Length an3</p>
Q19c: Is the ward a locked ward?	<b>Y</b> Yes	<b>N</b> No	Mandatory – Length an1
Q19d Type of ward?	<b>1</b> Male <b>2</b> Female	<b>3</b> Not Applicable	Mandatory – Length an1
Q20: Has this patient been considered for a discharge through a Community Treatment Order (CTO)?	<b>Y</b> Yes	<b>N</b> No	Mandatory – Length an1
Q21: Was the patient on a dynamic support/at risk register (DSR) prior to admission and, if so, what was their rating?	<b>R</b> Yes - Red / immediate risk of admission <b>A</b> Yes - Amber / urgent intervention required to avoid patient becoming at 'immediate risk of admission'	<b>G</b> Yes - Green / risk being effectively managed <b>N</b> No <b>X</b> Don't Know	Mandatory – Length an1
Q22a Does this patient use an Independent Mental Health Advocate (IMHA) or Independent Mental Capacity Advocate (IMCA)?	<b>1</b> Yes – IMHA <b>2</b> Yes – IMCA	<b>3</b> Yes – both <b>4</b> No	Mandatory – Length an1
Q22b: If person does not have an Independent Mental Capacity Advocate, why not?	<b>2</b> On waiting list for an advocate	<b>3</b> None available <b>8</b> Not eligible	Mandatory if answer to Q22a is 1 'Yes - IMHA' or 4 'No'.

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Q22c: If person does not have an Independent Mental Health Advocate, why not?	<b>1</b> Patient has made a capacitated decision not to have an Independent Mental Health Advocate <b>2</b> On waiting list for an advocate	<b>3</b> None available <b>8</b> Not eligible	Mandatory if answer to Q22a is 2 'Yes - IMCA' or 4 'No'. Length an1
Q22d-f: Does the person make use of any other advocates?			
Q22d: Non-statutory / citizen advocate: family member	<b>Y</b> Yes	<b>N</b> No <b>X</b> Don't Know	Mandatory – Length an1
Q22e: Non-statutory / citizen advocate: Social Care Advocate	<b>Y</b> Yes	<b>N</b> No <b>X</b> Don't Know	Mandatory – Length an1
Q22f: Non-statutory / citizen advocate: friend, independent person or other	<b>Y</b> Yes	<b>N</b> No <b>X</b> Don't Know	Mandatory – Length an1
Q23: Are members of the patient's family currently involved in discussing the patient's care plan?	<b>1</b> Yes <b>2</b> No – at the request of the patient <b>3</b> No – access restrictions on family	<b>4</b> No family involved <b>5</b> No family living <b>9</b> Don't know	Mandatory – Length an1
Q24: Does the organisation hold a Quality Performance Mark (QPM)?	<b>Y</b> Yes	<b>N</b> No	Mandatory. If 22a is 1,2 or 3, then Q24 must be answered. Length an1
Q25: Is the patient eligible for a Care, (Education) and Treatment Review (C(E)TR)?	<b>1</b> Yes <b>2</b> Yes – patient declined		Mandatory – Length an1
Q26: Did the patient have a community C(E)TR or LAEP?	<b>1</b> Yes - C(E)TR only <b>2</b> Yes - LAEP only <b>3</b> Yes - both	<b>4</b> No <b>9</b> Not applicable	Mandatory – Length an1
Q27: Community C(E)TR date	DD-MM-CCYY		If Q26 is 2 or 4, you don't need to complete this. Length an10
Q28: Pre-admission LAEP date	DD-MM-CCYY		If Q26 is 1 or 4, you don't need to complete this. Length an10
Q29: Date of most recent C(E)TR	DD-MM-CCYY. If patient did not have, or declined a C(E)TR, use default date 01/01/1900		Mandatory – Length an10
Q30: Outcome of most recent C(E)TR	<b>6</b> Ready for discharge, discharge plan in place & discharge date in next 1 month <b>7</b> Ready for discharge, discharge plan in place & discharge date in next 2-3 months	<b>3</b> Ready for discharge - no discharge plan <b>4</b> Not ready for discharge - needs to be in a hospital bed for care & treatment <b>5</b> Ready for discharge, discharge plan in place but no specified date <b>8</b> No outcome as patient made a capacitated decision to decline C(ET)R	Mandatory – Length an1

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	<b>2</b> Ready for discharge, discharge plan in place & discharge date in next 4-6 months <b>10</b> Ready for discharge, discharge plan in place & discharge date in 6-12 months	<b>9</b> No outcome as C(E)TR did not take place for reason other than patient declined	
Q31: Date of next scheduled C(E)TR	DD-MM-CCYY. If there is no scheduled C(E)TR, use default of date 31/12/2024.		Mandatory – Length an10
Q32: Date of most recent Commissioner Oversight Visit?	DD-MM-CCYY. If patient did not have, or declined a Commissioner Oversight Visit, use default date 01/01/1900		Mandatory – Length an10
Q33: Was the patient admitted for respite only?	<b>Y</b> Yes	<b>N</b> No	Mandatory – Length an1
Q34a: Has the patient had an Annual Health Check in the last 12 months?	<b>1</b> Yes <b>2</b> No - patient declined in the last 12 months <b>3</b> No - not completed in the last 12 months	<b>4</b> Not Known <b>Z</b> Not applicable - patient under 14 years	Mandatory – Length an1
Q34b: Date of last Annual Health Check	<b>DD-M-CCYY</b>		Mandatory if response to Q34a is 1 - Yes
Q35 Does the patient have a named locality care coordinator/care manager?	<b>Y</b> Yes	<b>N</b> No	Mandatory – Length an1
Q36: Does the young person have an Education Health and Care plan (EHC plan)?	<b>Y</b> Yes	<b>N</b> No <b>Z</b> Not Applicable	Mandatory – Length an1
Q37: Does the patient have a named key worker?	<b>Y</b> Yes	<b>N</b> No	Mandatory – Length an1
Q38: Date of the most recent formal review or assessment of this patient's individual care plan	DD-MM-CCYY. If there is no date available, use default date 01/01/1900. Q38 cannot be a date in the future		Mandatory – Length an10
Q39a-i: Was the patient subject to restrictive intervention in the previous month?			
Q39a:	Seclusion	Enter in number of incidents. Enter 0 if there have not been any restrictive interventions in the previous month. Enter 99999 if Not Applicable, e.g. patient not in hospital during the month.	Mandatory – Length an5
Q39b:	Prone restraint lasting less than 10 minutes	Enter in number of incidents. Enter 0 if there have not been any restrictive interventions in the previous month. Enter 99999 if Not Applicable, e.g. patient not in hospital during the month.	Mandatory – Length an5
Q39c:	Prone restraint lasting more than 10 minutes	Enter in number of incidents. Enter 0 if there have not been any restrictive interventions in the previous month.	Mandatory – Length an5

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		Enter 99999 if Not Applicable, e.g. patient not in hospital during the month.	
Q39d:	All other positions of physical restraint	Enter in number of incidents. Enter 0 if there have not been any restrictive interventions in the previous month. Enter 99999 if Not Applicable, e.g. patient not in hospital during the month.	Mandatory – Length an5
Q39e:	Mechanical restraint	Enter in number of incidents. Enter 0 if there have not been any restrictive interventions in the previous month. Enter 99999 if Not Applicable, e.g. patient not in hospital during the month.	Mandatory – Length an5
Q39f:	Chemical restraint	Enter in number of incidents. Enter 0 if there have not been any restrictive interventions in the previous month. Enter 99999 if Not Applicable, e.g. patient not in hospital during the month.	Mandatory – Length an5
Q39g:	Segregation (excluding isolation for IPCC reasons including Covid-19)	Enter in number of incidents. Enter 0 if there have not been any restrictive interventions in the previous month. Enter 99999 if Not Applicable, e.g. patient not in hospital during the month.	Mandatory – Length an5
Q39h:	Isolation for the prevention and containment of infection including Covid-19	Enter in number of incidents. Enter 0 if there have not been any restrictive interventions in the previous month. Enter 99999 if Not Applicable, e.g. patient not in hospital during the month.	Mandatory – Length an5
Q39i:	Restraint for nasogastric tube (NG) feeding	Enter in number of incidents. Enter 0 if there have not been any restrictive interventions in the previous month. Enter 99999 if Not Applicable, e.g. patient not in hospital during the month.	Mandatory – Length an5
Q39j:	Segregation due to patient making capacitated decision to self-isolate	Enter in number of times patient has opted to self isolate in the previous month. Enter 0 if there have not been any instances in the previous month. Enter 99999 if not applicable.	Mandatory – Length an5
Q39k:	Night Time Confinement	Enter in number of incidents. Enter 0 if there have not been any night time confinements in the previous month. Enter 99999 if not applicable.	Mandatory – Length an5
Q40a: Seclusion: indicate the cumulative length of time in days and hours in which the person was subject to seclusion in the last month	Time field (number of days and hours).	Enter ZZ:ZZ if not applicable	Mandatory – Length an2 and an2
Q40b: Segregation: indicate the cumulative length of time in days and hours in which the	Time field (number of days and hours).	Enter ZZ:ZZ if not applicable	Mandatory – Length an2 and an2

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person was subject to segregation in the last month			
Q40c: Segregation due to patient opting to self-isolate: indicate the cumulative length of time in days and hours in which the person self-segregated themselves in the last month	Time field (number of days and hours)	Enter ZZ:ZZ if not applicable	Mandatory – Length an2 and an2
Q41a-q: Where is the patient on the 12 point discharge plan?			
Q41a: Point 1. In active treatment - commence discharge planning	<b>1</b> In active assessment and/or treatment, not ready for discharge <b>2</b> Assessment and/or treatment on-going – discharge planning commenced	<b>3</b> No further assessment and/or treatment - discharge planning commenced	Mandatory – Enter one option only. Length an1
Q41b: Point 2. Specification outline initial draft	<b>1</b> Individual Service Plan or EHC plan not yet started <b>2</b> Individual person centred Service Plan or EHC plan in development or being reviewed	<b>3</b> Individual person centred Service Plan or EHC plan completed	Mandatory – Enter one option only. Length an1
Q41c: Point 3. Capacity Assessment (Community Accommodation & Support)	<b>1</b> Capacity Assessment for community accommodation and support not yet started <b>2</b> Capacity Assessment for community accommodation and support commenced	<b>4</b> Capacity Assessment not required as under 16 years old <b>5</b> Capacity Assessment completed and determined that person has capacity <b>6</b> Capacity Assessment completed and determined that adult does not have capacity.	Mandatory – Enter one option only. Length an1
Q41d: Point 4. Risk Assessment	<b>1</b> Community based risk assessment not yet started <b>2</b> Community based risk assessment commenced	<b>3</b> Community risk assessment completed & in place (including relapse prevention and crisis contingency plan)	Mandatory – Enter one option only. Length an1
Q41e: Point 5. Service Specification agreed by person, family and MDT - ready to be advertised/tendering	<b>1</b> Individual Service Plan or EHC plan not yet agreed <b>2</b> Individual Service Plan or EHC plan detail agreed by Person, Family & MDT	<b>3</b> Agreed Individual Service Plan or EHC plan submitted to procurement	Mandatory – Enter one option only. Length an1
Q41f: Point 6. Procurement Process	<b>1</b> Procurement Process not started <b>2</b> Procurement Process commenced	<b>3</b> Procurement Process completed and Provider identified <b>4</b> Procurement Process not required i.e. returning to previous placement	Mandatory – Enter one option only. Length an1
Q41g: Point 7. Accommodation	<b>1</b> Accommodation search not started <b>2</b> Accommodation search commenced <b>3</b> Accommodation identified <b>4</b> Accommodation secured	<b>5</b> Accommodation identified with adaptation requirement <b>6</b> Accommodation secured & adaptation completed <b>7</b> Returning to existing accommodation after treatment	Mandatory – Enter one option only. Length an1

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Q41h: Point 8.1. Funding (for discharge support)	<b>1</b> Funding application not started <b>2</b> Funding application in progress <b>3</b> Bridging and Transition funding agreed	<b>4</b> Full package funding agreed <b>5</b> Funding already in place/application not required	Mandatory – Enter one option only. Length an1
Q41i: Point 8.2. Funding: Other relevant funding agreed	<b>1</b> Funding application being collated <b>2</b> Funding application submitted	<b>3</b> Funding agreed <b>4</b> No additional funding required	Mandatory – Enter one option only. Length an1
Q41j: Point 9.1. Workforce/provision	<b>1</b> Provider staff not required <b>2</b> Provider staff recruitment not started <b>3</b> Provider staff recruitment commenced	<b>4</b> Provider staff recruitment complete <b>5</b> Provider staff recruitment complete - training completed	Mandatory – Enter one option only. Length an1
Q41k: Point 9.2. Workforce/provision: Community Multidisciplinary Team personnel identified	<b>1</b> Commissioning case manager only involved (CCG Integrated Care Board (ICB) or Specialised Commissioning or ICS case manager) <b>2</b> Part of MDT identified and on waiting list for remaining MDT services	<b>3</b> All of MDT identified and not on any waiting list	Mandatory – Enter one option only. Length an1
Q41l: Point 10.1 Legal framework – Mental Health Tribunal	<b>1</b> Mental Health Tribunal not applicable <b>2</b> Mental Health Tribunal not yet requested <b>3</b> Mental Health Tribunal date confirmed	<b>4</b> Mental Health Tribunal concluded & outcome confirmed <b>5</b> Mental Health Tribunal not required - responsible clinician will discharge from section	Mandatory – Enter one option only. Length an1
Q41m: Point 10.2 Legal framework – Court of Protection	<b>1</b> Court of Protection application not applicable <b>2</b> Court of Protection application not started <b>3</b> Court of Protection application commenced	<b>4</b> Court of Protection application submitted to the Court <b>5</b> Court of Protection application concluded & sealed order received	Mandatory – Enter one option only. Length an1
Q41n: Point 10.3 Legal framework – Parole Board Application	<b>1</b> Parole Board Hearing not applicable <b>2</b> Referral to parole Board Hearing not yet been made	<b>3</b> Parole Board Hearing date confirmed <b>4</b> Parole Board Hearing concluded & outcome confirmed	Mandatory – Enter one option only. Length an1
Q41o: Point 10.4 Legal framework – Ministry Of Justice Application	<b>10</b> Patient not restricted, application to MoJ is not applicable <b>11</b> Responsible clinician does not intend to apply to MoJ	<b>12</b> Responsible clinician intends to apply to MoJ - but not yet submitted to MoJ <b>13</b> Application submitted to MoJ <b>14</b> Confirmation & Outcome received from MoJ	Mandatory – Enter one option only. Length an2
Q41p: Point 11.1 Transition to next accommodation	<b>1</b> Transition Plan not started <b>2</b> Transition Plan commenced <b>3</b> Transition Plan progressing (time scale set out)	<b>5</b> No community discharge planned at present – will transfer/step-down/step-up	Mandatory – Enter one option only. Length an1
Q41q Point 11.2 Community move/discharge: S17 leave	<b>Y</b> Yes	<b>N</b> No <b>X</b> Not known	Mandatory – Enter one option only. Length an1

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underway as part of transition to community placement			
Q41r Point 12. Discharge	<p><b>1</b> Confirmed that the patient has discharged to Community</p> <p><b>2</b> Confirm that the patient has transferred between Integrated Care Board (ICB) commissioned services, or stepped down from secure to ICB commissioned services</p>	<p><b>3</b> Confirm that has Transferred between/Stepped up to secure services</p>	<p>Mandatory when record is closed – Enter one option only. Length an1</p>
Q42a Details of a patient's care plan	<p><b>2</b> Currently receiving active treatment plan, discharge plan not in place</p> <p><b>3</b> Currently receiving active treatment and working towards discharge or with discharge plan in place</p>	<p><b>7</b> Clinically ready for discharge but unable to discharge due to legal restrictions (e.g. MM judgement)</p> <p><b>8</b> Clinically suitable for transfer to another inpatient setting for agreed further assessment, intervention and/or treatment</p> <p><b>10</b> Clinically ready for discharge</p>	<p>Mandatory – Enter one option only. Length an2</p>
Q42b Date when patient was 'Clinically ready for discharge' or 'Clinically suitable for transfer'	DD-MM-CCYY		<p>Mandatory if Q42a is coded 7, 8 or 10</p>
Q43a-f: Is the plan for discharge/transfer agreed by the following? (If there is no discharge plan in place answer N for Q43a-f)			
Q43a: Patient	<b>Y</b> Yes	<b>N</b> No	Mandatory – Length an1
Q43b: Family/carer	<b>Y</b> Yes	<b>N</b> No <b>9</b> Not Applicable (no family/carer)	Mandatory – Length an1
Q43c: Advocate	<b>Y</b> Yes	<b>N</b> No	Mandatory – Length an1
Q43d: Provider clinical team	<b>Y</b> Yes	<b>N</b> No	Mandatory – Length an1
Q43e: Local community support team	<b>Y</b> Yes	<b>N</b> No	Mandatory – Length an1
Q43f: Commissioners	<b>Y</b> Yes	<b>N</b> No	Mandatory – Length an1
Q44: Where is the patient's planned transfer to?	<p>1 Independent Living</p> <p>2 Supported Housing</p> <p>3 Family home</p> <p>4 Residential Care</p> <p>5 Residential School or College</p> <p>50 Acute hospitals for physical health care</p> <p>51 Prison</p> <p>14 No transfer planned</p> <p>16 Other</p> <p><u>Adult Mental Health/Learning Disability Bed</u></p> <p><b>200</b> Acute adult mental health care</p>	<p><u>Children and Young people Mental Health/Learning Disability Bed</u></p> <p><b>300</b> General Child and young person – Child (including High Dependency)</p> <p><b>301</b> General Child and young person – young person (including High Dependency)</p> <p><b>302</b> Eating Disorders Child and young person</p> <p><b>303</b> Child and Young Person Low Secure Mental Illness</p> <p><b>304</b> Child and Young Person Medium Secure Mental Illness</p> <p><b>305</b> Child Mental Health Admitted Patient Services for the Deaf</p> <p><b>306</b> Child and Young Person Low Secure Learning Disabilities</p>	<p>Mandatory – Length an3</p>

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	<p><b>201</b> Acute older adult mental health care (organic and functional)</p> <p><b>202</b> Adult Psychiatric Intensive Care Unit (acute mental health care)</p> <p><b>203</b> Adult Eating Disorders</p> <p><b>204</b> Mother and baby</p> <p><b>205</b> Acute Mental Health Unit for Adults with a Learning Disability and/or Autism</p> <p><b>206</b> Adult Low secure</p> <p><b>207</b> Adult Medium secure</p> <p><b>208</b> Adult High secure</p> <p><b>209</b> Adult Neuro-psychiatry / Acquired Brain Injury</p> <p><b>210</b> Adult Personality disorder</p> <p><b>211</b> Adult mental health services for the Deaf</p> <p><b>212</b> Adult Mental Health Rehabilitation (Mainstream Service)</p> <p><b>213</b> Adult Mental Health Rehabilitation for Adults with a Learning Disability and/or Autism (Specialist Service)</p>	<p><b>307</b> Child and Young Person Medium Secure Learning Disabilities</p> <p><b>308</b> Severe Obsessive Compulsive Disorder and Body Dysmorphic Disorder - Young person</p> <p><b>309</b> Child and Young Person Psychiatric Intensive Care Unit</p> <p><b>310</b> Child and Young Person Learning Disabilities</p> <p><b>311</b> Child and Young Person Autism</p>	
Q45: Full post code of the proposed community setting	Postcode of the proposed community setting. If not known use (ZZ99 3WZ). Q45 should only be answered if the patient is transferring to a community setting (code 1, 2, 3, 4, 5 in Q44). If Q44 is code 14, 'No transfer planned' then Q45 and Q46 should be left blank.		Mandatory – Dependent on Q44. Length an8
Q46: Is the originating Local Authority aware of the planned transfer / discharge of this patient to the area?	<b>Y</b> Yes	<b>N</b> No <b>X</b> Don't Know	Mandatory. If Q44 is code 14 'No transfer planned', then Q46 should be left blank. Length an1
Q46b: Where the patient is being placed out of the originating Local Authority, is the receiving Local Authority aware of the planned transfer / discharge of this patient to their area?	<b>Y</b> Yes <b>N</b> No <b>X</b> Don't know		Mandatory. If Q44 is code 14 'No transfer planned', then Q46b should be left blank. Length an1

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<p>Q46c: Is the relevant ICS aware of the planned transfer / discharge of this patient to the area?</p>	<p><b>Y</b> Yes <b>N</b> No <b>X</b> Don't know</p>		<p>Mandatory. If Q44 is code 14 'No transfer planned', then Q46c should be left blank. Length an1</p>
<p>Q47a: Is there an agreed date of the planned discharge / transfer?</p>	<p><b>D</b> Yes - planned discharge date <b>T</b> Yes - planned transfer date</p>	<p><b>N</b> No date agreed <b>X</b> Don't Know</p>	<p>Mandatory. If Q44 is code 14 'No transfer planned', then Q47a should be 'N – No date agreed'. Length an1</p>
<p>Q47b: If Q47a is Yes, date of planned discharge / transfer</p>	<p>DD-MM-CCYY</p>		<p>Dependent on Q47a. Mandatory. If Q47a is Yes, Q47b must be answered. Length an10</p>
<p>Q48a: The <b>primary</b> reason that a patient is not able to be discharged or transferred despite being clinically ready for discharge or suitable for transfer.</p>	<p><b>01</b> Awaiting care coordinator allocation <b>02</b> Awaiting allocation of community psychiatrist <b>03</b> Awaiting allocation of social worker <b>70</b> Lack of agreed health care funding <b>71</b> Lack of agreed social care funding <b>05</b> Awaiting further non-acute (including community and mental health) NHS care (including intermediate care, rehabilitation services, step down service etc.) <b>06</b> Awaiting availability of placement in prison or Immigration Removal Centre <b>07</b> Awaiting availability of placement in care home without nursing <b>08</b> Awaiting availability of placement in care home with nursing <b>09</b> Awaiting commencement of care package in own home <b>10</b> Awaiting provision of community equipment and/or adaptations in own home</p>	<p><b>74</b> Lack of suitable housing option – awaiting adaptation of an existing independent property (already purchased or rented; not part of an existing supported living scheme). <b>75</b> Lack of suitable housing option – awaiting sourcing of a suitable independent property through either: purchase / new build / identification of suitable general needs rental property'. <b>20</b> Awaiting availability of residential children's home <b>21</b> Awaiting availability of secure children's home (welfare or non-welfare) <b>22</b> Awaiting availability of placement in Youth Offender Institution <b>23</b> Child or young person awaiting family or foster placement <b>24</b> Awaiting Ministry of Justice agreement/permission of proposed placement <b>25</b> Awaiting outcome of legal requirements (mental capacity/mental health legislation) <b>26</b> Awaiting Court of Protection proceedings <b>27</b> Awaiting Deprivation of Liberty Safeguards (DOLS) Application <b>28</b> Delay due to consideration of specific court judgements</p>	<p>Mandatory if Q42a is coded 7,8 or 10 Length an2</p>

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	<p><b>11</b> Patient or Family choice (any reason)  <b>12</b> Disputes about responsible commissioner (including where this relates to funding issues)  <b>13</b> Disputes about proposed pathway between clinical teams and/or care panels  <b>14</b> Awaiting availability of private rented accommodation  <b>15</b> Awaiting availability of social rented housing via council housing waiting list  <b>72</b> Lack of suitable housing option – awaiting discharge to an identified supported living vacancy.  <b>73</b> Lack of suitable housing option – awaiting discharge to a supported living vacancy, not yet identified.</p>	<p><b>29</b> Awaiting residential special school or college placement or availability  <b>30</b> Lack of local education support  <b>76</b> Public safety concern unrelated to clinical treatment need (care team)  <b>77</b> Public safety concern unrelated to clinical treatment need (MoJ)  <b>32</b> Highly bespoke housing and/or care arrangements not available in the community  <b>33</b> No lawful support available in the community (not including social care, see code 34)  <b>34</b> Lack of social care support including social care funded placement  <b>35</b> Delays to NHS-led assessments  <b>36</b> Hospital staff shortages  <b>37</b> Delays to assessments from external partners  <b>78</b> Lack of health care service provision  <b>98</b> No reason and/or other reason given</p>	
<p>Q48b: The <b>secondary</b> reason that a patient is not able to be discharged or transferred despite being clinically ready for discharge or suitable for transfer.</p>	<p><b>01</b> Awaiting care coordinator allocation  <b>02</b> Awaiting allocation of community psychiatrist  <b>03</b> Awaiting allocation of social worker  <b>70</b> Lack of agreed health care funding  <b>71</b> Lack of agreed social care funding  <b>05</b> Awaiting further non-acute (including community and mental health) NHS care (including intermediate care, rehabilitation services, step down service etc.)  <b>06</b> Awaiting availability of placement in prison or Immigration Removal Centre  <b>07</b> Awaiting availability of placement in care home without nursing  <b>08</b> Awaiting availability of placement in care home with nursing  <b>09</b> Awaiting commencement of care package in own home</p>	<p><b>74</b> Lack of suitable housing option – awaiting adaptation of an existing independent property (already purchased or rented; not part of an existing supported living scheme).  <b>75</b> Lack of suitable housing option – awaiting sourcing of a suitable independent property through either: purchase / new build / identification of suitable general needs rental property'.  <b>20</b> Awaiting availability of residential children's home  <b>21</b> Awaiting availability of secure children's home (welfare or non-welfare)  <b>22</b> Awaiting availability of placement in Youth Offender Institution  <b>23</b> Child or young person awaiting family or foster placement  <b>24</b> Awaiting Ministry of Justice agreement/permission of proposed placement  <b>25</b> Awaiting outcome of legal requirements (mental capacity/mental health legislation)  <b>26</b> Awaiting Court of Protection proceedings  <b>27</b> Awaiting Deprivation of Liberty Safeguards (DOLS) Application</p>	<p>Mandatory if Q42a is coded 7,8 or 10  Length an2</p>

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	<p><b>10</b> Awaiting provision of community equipment and/or adaptations in own home</p> <p><b>11</b> Patient or Family choice (any reason)</p> <p><b>12</b> Disputes about responsible commissioner (including where this relates to funding issues)</p> <p><b>13</b> Disputes about proposed pathway between clinical teams and/or care panels</p> <p><b>14</b> Awaiting availability of private rented accommodation</p> <p><b>15</b> Awaiting availability of social rented housing via council housing waiting list</p> <p><b>72</b> Lack of suitable housing option – awaiting discharge to an identified supported living vacancy.</p> <p><b>73</b> Lack of suitable housing option – awaiting discharge to a supported living vacancy, not yet identified.</p>	<p><b>28</b> Delay due to consideration of specific court judgements</p> <p><b>29</b> Awaiting residential special school or college placement or availability</p> <p><b>30</b> Lack of local education support</p> <p><b>76</b> Public safety concern unrelated to clinical treatment need (care team)</p> <p><b>77</b> Public safety concern unrelated to clinical treatment need (MoJ)</p> <p><b>32</b> Highly bespoke housing and/or care arrangements not available in the community</p> <p><b>33</b> No lawful support available in the community (not including social care, see code 34)</p> <p><b>34</b> Lack of social care support including social care funded placement</p> <p><b>35</b> Delays to NHS-led assessments</p> <p><b>36</b> Hospital staff shortages</p> <p><b>37</b> Delays to assessments from external partners</p> <p><b>78</b> Lack of health care service provision</p> <p><b>98</b> No reason and/or other reason given</p>	
<p>Q48c: <b>Other</b> reason that a patient is not able to be discharged or transferred despite being clinically ready for discharge or suitable for transfer.</p>	<p><b>01</b> Awaiting care coordinator allocation</p> <p><b>02</b> Awaiting allocation of community psychiatrist</p> <p><b>03</b> Awaiting allocation of social worker</p> <p><b>70</b> Lack of agreed health care funding</p> <p><b>71</b> Lack of agreed social care funding</p> <p><b>05</b> Awaiting further non-acute (including community and mental health) NHS care (including intermediate care, rehabilitation services, step down service etc.)</p> <p><b>06</b> Awaiting availability of placement in prison or Immigration Removal Centre</p> <p><b>07</b> Awaiting availability of placement in care home without nursing</p> <p><b>08</b> Awaiting availability of placement in care home with nursing</p>	<p><b>74</b> Lack of suitable housing option – awaiting adaptation of an existing independent property (already purchased or rented; not part of an existing supported living scheme).</p> <p><b>75</b> Lack of suitable housing option – awaiting sourcing of a suitable independent property through either: purchase / new build / identification of suitable general needs rental property’.</p> <p><b>20</b> Awaiting availability of residential children's home</p> <p><b>21</b> Awaiting availability of secure children's home (welfare or non-welfare)</p> <p><b>22</b> Awaiting availability of placement in Youth Offender Institution</p> <p><b>23</b> Child or young person awaiting family or foster placement</p> <p><b>24</b> Awaiting Ministry of Justice agreement/permission of proposed placement</p> <p><b>25</b> Awaiting outcome of legal requirements (mental capacity/mental health legislation)</p> <p><b>26</b> Awaiting Court of Protection proceedings</p>	<p>Mandatory if Q42a is coded 7,8 or 10 Length an2</p>

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	<p><b>09</b> Awaiting commencement of care package in own home</p> <p><b>10</b> Awaiting provision of community equipment and/or adaptations in own home</p> <p><b>11</b> Patient or Family choice (any reason)</p> <p><b>12</b> Disputes about responsible commissioner (including where this relates to funding issues)</p> <p><b>13</b> Disputes about proposed pathway between clinical teams and/or care panels</p> <p><b>14</b> Awaiting availability of private rented accommodation</p> <p><b>15</b> Awaiting availability of social rented housing via council housing waiting list</p> <p><b>72</b> Lack of suitable housing option – awaiting discharge to an identified supported living vacancy.</p> <p><b>73</b> Lack of suitable housing option – awaiting discharge to a supported living vacancy, not yet identified.</p>	<p><b>27</b> Awaiting Deprivation of Liberty Safeguards (DOLS) Application</p> <p><b>28</b> Delay due to consideration of specific court judgements</p> <p><b>29</b> Awaiting residential special school or college placement or availability</p> <p><b>30</b> Lack of local education support</p> <p><b>76</b> Public safety concern unrelated to clinical treatment need (care team)</p> <p><b>77</b> Public safety concern unrelated to clinical treatment need (MoJ)</p> <p><b>32</b> Highly bespoke housing and/or care arrangements not available in the community</p> <p><b>33</b> No lawful support available in the community (not including social care, see code 34)</p> <p><b>34</b> Lack of social care support including social care funded placement</p> <p><b>35</b> Delays to NHS-led assessments</p> <p><b>36</b> Hospital staff shortages</p> <p><b>37</b> Delays to assessments from external partners</p> <p><b>78</b> Lack of health care service provision</p> <p><b>98</b> No reason and/or other reason given</p>	
Q49 Date of closure of record	DD-MM-CCYY		Mandatory when the record is being closed or the patient is being discharged. Length an10: DD-MM-CCYY
Q50 Record Closed: Discharge destination/Reason for Record Closure	<p><b>1</b> Patient discharged to Independent Living</p> <p><b>2</b> Patient discharged to Supported Housing</p> <p><b>3</b> Patient discharged to family home</p> <p><b>4</b> Patient discharged to care home without nursing</p> <p><b>17</b> Patient discharged to care home with nursing</p> <p><b>5</b> Patient discharged to Residential School or College</p> <p><b>6</b> Patient transferred to acute hospital for physical health care</p> <p><b>7</b> Patient transferred to other mental health or Learning Disability bed (any transfer with</p>	<p><b>18</b> Patient discharged to local authority foster care</p> <p><b>19</b> Patient discharged to hospice</p> <p><b>20</b> Patient discharged to temporary place of residence when usually resident elsewhere (includes hotel)</p> <p><b>8</b> Patient discharged to prison</p> <p><b>9</b> Patient no longer in scope of transforming care: diagnosis for Learning Disability removed</p> <p><b>10</b> Patient no longer in scope of transforming care: diagnosis for autism removed</p> <p><b>11</b> Patient no longer in scope of transforming care: other, e.g. hospital reclassified as no longer a hospital</p> <p><b>12</b> Patient died</p> <p><b>15</b> Other</p>	Mandatory when the record is being closed or the patient is being discharged. Enter one option only. Length an2

# Assuring Transformation

## Summary Guidance

	a change of ward type, security, site or provider)		
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**IMPORTANT:** Be aware that you will not be able to edit the patient record once you have entered data in this field and submitted the record.

The Organisation Data Service (ODS) provides unique identification codes for organisational entities of interest to the NHS. Codes can be found: <https://odsportal.hscic.gov.uk/Organisation/Search>

If a patient is transferring to another ward or site it is important that the discharge date (Q49) from the patient's most recent episode of care and the start date (Q11a) for the new ward/site are the same. If the start date is after the discharge date (even by one day), the transfer will be treated as a readmission.